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MEMORANDUM

CLIENT-MATTER NUMBER 999100-0130

**:::::

TO:

Federal Election Commission

FROM:

Cleta Mitchell, Esq., Counsel

Friends of Christine O'Donnell

CC:

Matt Moran, Treasurer

DATE:

April 15, 2011

RE: Friends of Christine O'Donnell

Amendments to FEC Reports

Pléase find enclosed the following amended reports from the 2009-10 election cycle for Friends of Christine O'Donnell, the principal authorized committee for Christine O'Donnell, the Republican nominee for the United States Senate from Delaware in the November 2010 general election ("the Committee").

The Committee retained FEC compliance experts who have worked closely with the Committee and have painstakingly reviewed all contributions, disbursements, invoices, receipts and documentation of expenditures and has reconciled the FEC reports to the Committee's bank account during the election cycle. Further, the Committee's compliance vendors have noted a number of inadvertent errors resulting from the Committee's campaign software utilized during 2009 and through the first part of 2010 which treated all receipts and disbursements prior to the 2010 primary as being for the general election when, in fact, most transactions were, instead, for the primary election. Because of that ongoing mistake automatically entered by the software and certain other mistakes identified through the compliance review conducted over the past several months, the Committee hereby amends each of the reports previously filed by the Committee, commencing with the Year End 2009 Report through the Year End 2010 Report.

Please contact me at (202) 295-4081 if you have any questions regarding the amendments filed today. Thank you.

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VASH 7884235.1

P. Barrell Committee